



Purpose-driven private equity firm backed by a collective of 50 world-class entrepreneurs and operators

Garden City seeks to partner with owners who **truly care** about their people and to provide those owners with fair, simple, and straightforward transactions. We target exceptional family-owned service businesses including those with leadership positions in niche industries with less historical investment.

- ✔ Buy & hold strategy (vs. flip)
- ✔ Keep management in place
- ✔ Value-add investor base
- ✔ Raised committed capital fund
- ✔ Straightforward diligence
- ✔ Utilize in-depth tech expertise
- ✔ Minimal debt (no more than 2x)
- ✔ Aim to close in 60 days
- ✔ Founder can stay or leave

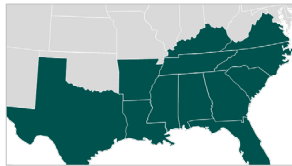
Industry Focus

We're okay with being a first "investment" mover in industries that haven't been rolled up by PE firms or strategics yet. We prefer "boring" or "niche" industries.

- Business Services
- Environmental Services
- Industrial Services
- Consumer Services
- General Outsourced Services
- Tech-Enabled Services

Investment Criteria

Pursuing companies headquartered in the Southeastern and Mid-Atlantic United States



- Annual EBITDA **\$2 – \$7 million**
- EBITDA Margin **10% or greater**
- Historical operations of 7+ years
- Strong layer of non-owner management

Current Holdings Since 2020



Technology Deployment Solutions



Commercial Janitorial Services



Pool Construction Services



Mental Health & Addiction Treatment



Revenue Operations Consulting

Notable Investors



Dan Cathy
Chairman, Chick-fil-A



Drew Brees
Professional Athlete



Horst Schulze
Founder, Ritz Carlton



Maggie Wilderotter
Lyft, DocuSign, HP



Pat Gelsinger
CEO, Intel



Tim Tebow
Professional Athlete



Rick Smith
Former CEO, Equifax



Jeb Bush
Former Governor



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